

Leeds Building Society - Fixed Rate Cash ISA Transfer Offer Terms and Conditions

In these terms, “we”, “us” or “our” shall mean Leeds Building Society.

1. Offer	Fixed Rate Cash ISA Transfer Voucher Offer (“Offer”).
2. Opening /Closing Date	<p>2.1 The Offer is available from 09:30AM 13 October 2025.</p> <p>2.2 The Offer closes when a total of 2,000 vouchers have been issued to customers; or at 16:45PM on 21 November 2025, whichever is sooner.</p> <p>2.3 Where reasons beyond our control make it necessary we can withdraw, alter or replace this Offer at any time, without notice to you.</p>
3. Eligibility	<p>You must meet the following to qualify for the Offer.</p> <p>3.1 You will need to visit us in branch and complete our Cash ISA Transfer Authority Form.</p> <p>3.2 You will need to instruct us to transfer a minimum of £10,000 from an existing cash or stocks and shares ISA that you hold with another ISA provider to fixed rate cash ISA with Leeds Building Society.</p> <p>3.3 You must use the ISA transfer process. If you remove any money from an ISA account without using the ISA transfer process it will lose its tax free status.</p> <p>3.4 The transfer must be to a Leeds Building Society Fixed Interest Rate Cash ISA account.</p> <p>3.5 The transfer instruction must be provided on or after the Opening Date and before the Closing Date. Opening and Closing Dates are at clause 2 above.</p> <p>3.6 You will need to:</p> <p>3.6.1 Be a UK resident and over the age of 18.</p> <p>3.6.2 Transfer at least £10,000 from an ISA with another provider to a fixed rate cash ISA with the Society.</p> <p>3.6.3 Continue to hold a balance of at least £10,000 in your Leeds Building Society cash ISA on the date your account closes to further deposits. This date can be found in the Product Terms and Conditions of your account.</p> <p>3.6.4 Be eligible to open a fixed rate cash ISA with Leeds Building Society.</p> <p>3.7 If you qualify, we will send you a code to redeem your voucher. This will be sent to you within 60 days following the date your Leeds Building Society account closes to further deposits. This date can be found in the Product Terms and Conditions of your account.</p>
4. Transfers to a	<p>4.1 You can transfer cash ISAs or stocks and shares ISAs to us. But as we only offer cash ISAs, you will have a cash ISA after the transfer.</p>

Society Cash ISA	<p>4.2 Where the ISA you hold with another provider is a stocks and shares ISA, you must transfer the whole balance to us. You cannot transfer just part of it.</p> <p>4.3 Where the ISA you hold with another provider is a cash ISA;</p> <p>4.3.1 For current tax year savings, you will need to transfer the full balance to us. You cannot transfer just part of it.</p> <p>4.3.2 For previous tax year savings, you can transfer all or part of the balance to us, as long as the provider allows a partial transfer.</p>
5. Voucher	<p>5.1 You will need to provide your first and last name, address and email address.</p> <p>5.2 The code and voucher will be provided to you via email, using the email you have provided to us as part of the transfer request to our branch staff.</p> <p>5.3 If you do not want the voucher to be provided via email, we can send a letter to your address with information on how to claim the voucher.</p> <p>5.4 We will not be held liable for any incorrect details provided.</p> <p>5.5 The code and voucher will be valid for a period of 12 weeks.</p> <p>5.6 If we cannot reach you by email, we will try to contact you by post.</p> <p>5.7 You can use the code to pick a voucher from several different retailers. A list of those retailers can be found at https://www.leedsbuildingsociety.co.uk/home-and-money/savers/branch-isa-transfer-incentive.</p> <p>5.8 We will only make one voucher payment per customer.</p> <p>5.9 We will not provide a voucher, if we reasonably believe that the Offer is being abused or if you make a transfer less than £10,000.</p>
6. Simply Thank You	<p>6.1 The voucher is provided by Simply Thank You. A company registered in England under company number 02860556. With a registered office at Richmond Court, Morton Road, Darlington, County Durham DL1 4PT.</p> <p>6.2 We will share your name, address including postcode and email address with them so that they can contact you about this voucher. You can view their privacy policy at https://www.simplythankyou.co.uk/privacy-policy/.</p>
7. Data	<p>7.1 You acknowledge and consent to Leeds Building Society processing your personal information (name, address and email address) for the purpose of administering the Offer.</p> <p>7.2 Details of our privacy policy can be found here: https://www.leedsbuildingsociety.co.uk/security/use-of-personal-information/.</p>
8. General Conditions	<p>8.1 The Offer is not transferable or exchangeable.</p> <p>8.2 These terms apply in addition to the Product Terms and Conditions and our General Savings Conditions applicable to your savings account.</p>

	<p>8.3 If you wish to withdraw from the Offer you will need to contact us at brand@leedsbuildingsociety.co.uk.</p> <p>8.4 These terms shall be governed by English Law, and the parties agree to the exclusive jurisdiction of the courts of England and Wales.</p>
9. Our Rights	<p>9.1 We reserve the right not to award the prize to anyone in breach of these terms and conditions.</p> <p>9.2 We do not accept any responsibility if you do not provide a valid email address, address or fail to claim the voucher.</p> <p>9.3 We reserve the right to replace the voucher with an alternative of equal or higher value if circumstances beyond our control make it necessary to do so.</p>
10. About Us	<p>Leeds Building Society is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority (FCA) and the Prudential Regulation Authority. Leeds Building Society is registered on the Financial Services Register under number 164992. You can check this on the FCA website at https://www.fca.org.uk/firms/financial-services-register.</p>