



Interest Only – Existing Mortgage Declaration

Please read this before completing the form

- You must save this document first before completing the details (DO NOT USE A WEB BROWSER TO ENTER DETAILS)
- Open the form using Adobe Reader only.

If you need any help please contact your dedicated BDM or service desk on 03450 505075.

Intermediaries: Please complete the details, save and print the form for signature. Scan and upload it to us using the portal.

Applicant(s): Please complete the details, save and print the form for signature. Scan/take clear photograph and email it to us as mldcustomer@leedsbuildingsociety.co.uk

1. Mortgage Case Number

2. Applicant(s)

| | |
|---|---|
| 1 | 2 |
| 3 | 4 |

3. Address of the property

4. Repayment strategies

As the existing mortgage has an element of interest only, please tick the chosen repayment strategy.

Please note if the repayment strategy is for the **sale of the security property** this cannot be used alongside any other repayment strategy.

If the current repayment strategy can only be classed as 'Other' please provide details and this will be assessed.

| Repayment Strategy | Existing mortgage | Balance or value of the chosen repayment strategy (£s) |
|--------------------------------------|-------------------|--|
| ISA | | |
| Endowment Policy | | |
| Pension Plan | | |
| Capital from Trust funds | | |
| Premium Bonds | | |
| UK FTSE listed securities and shares | | |
| Unit Trusts | | |
| Investment Trusts | | |
| Savings and Investments | | |
| Sale of other property in the UK | | |
| Stocks and Shares | | |
| Other (please specify) | | |
| Sale of the Security property | | |

Note: If the repayment strategy is anything other than Sale of the Security property. We will require 12 months' evidence to be returned with this document.



5. Sale of the Security Property

If the repayment strategy is 'Sale of the Security property' please confirm Future Property Intentions for the end of the mortgage term, for when the property is sold. Please confirm the location of the future residential property (e.g. Postcode/ Town/City):

6. Declaration

I/We confirm that the information given is true, accurate, complete and not misleading to the best of my/our knowledge and belief.

We understand that the information provided in this form will be processed in accordance with the Society's Customer Privacy Policy a copy of which can be obtained here <https://www.leedsbuildingsociety.co.uk/security/use-of-personal-information/>

Applicant(s) to complete

Please sign with a pen, we do not accept digital or electronic signatures on this form.

Applicant 1
Print name

Date

Applicant 1
Signed

Applicant 2
Print name

Date

Applicant 2
Signed

Applicant 3
Print name

Date

Applicant 3
Signed

Applicant 4
Print name

Date

Applicant 4
Signed

Broker to complete (if applicable)

Print name

Signed
(if applicable, on behalf of the applicant(s))

Dated