

Retirement Interest Only Mortgages- Income Drawdown Pension Details

Please read this before completing the form

- You must save this document first before completing the details (DO NOT USE A WEB BROWSER TO ENTER DETAILS).
- Open the form using Adobe Reader only.
- Complete the details, save and send it to us using our secure email facility (for more details see 'Part 4. How to send this form to us').

Alternatively if you don't have Adobe Reader, complete the details online, print this form and send the scanned copies to us using our secure email facility.

If you need any help please contact your dedicated BDM.

Part 1. Application details

Account Number

Name of Applicant(s)

Part 2. Income Drawdown Pension Details

Applicant 1

Fund value at application	Intended age to begin draw down	Does the applicant intend to take any lump sums from their fund?	Annual gross income draw down
£	<input type="radio"/> Already in receipt <input type="radio"/> Other, please specify:	<input type="radio"/> No <input type="radio"/> 25% <input type="radio"/> Other, please specify: £	£
£	<input type="radio"/> Already in receipt <input type="radio"/> Other, please specify:	<input type="radio"/> No <input type="radio"/> 25% <input type="radio"/> Other, please specify: £	£
£	<input type="radio"/> Already in receipt <input type="radio"/> Other, please specify:	<input type="radio"/> No <input type="radio"/> 25% <input type="radio"/> Other, please specify: £	£
£	<input type="radio"/> Already in receipt <input type="radio"/> Other, please specify:	<input type="radio"/> No <input type="radio"/> 25% <input type="radio"/> Other, please specify: £	£
£	<input type="radio"/> Already in receipt <input type="radio"/> Other, please specify:	<input type="radio"/> No <input type="radio"/> 25% <input type="radio"/> Other, please specify: £	£
£	<input type="radio"/> Already in receipt <input type="radio"/> Other, please specify:	<input type="radio"/> No <input type="radio"/> 25% <input type="radio"/> Other, please specify: £	£

Applicant 2

Fund value at application	Intended age to begin draw down	Does the applicant intend to take any lump sums from their fund?	Annual gross income draw down
£	<input type="radio"/> Already in receipt <input type="radio"/> Other, please specify:	<input type="radio"/> No <input type="radio"/> 25% <input type="radio"/> Other, please specify: £	£
£	<input type="radio"/> Already in receipt <input type="radio"/> Other, please specify:	<input type="radio"/> No <input type="radio"/> 25% <input type="radio"/> Other, please specify: £	£
£	<input type="radio"/> Already in receipt <input type="radio"/> Other, please specify:	<input type="radio"/> No <input type="radio"/> 25% <input type="radio"/> Other, please specify: £	£
£	<input type="radio"/> Already in receipt <input type="radio"/> Other, please specify:	<input type="radio"/> No <input type="radio"/> 25% <input type="radio"/> Other, please specify: £	£
£	<input type="radio"/> Already in receipt <input type="radio"/> Other, please specify:	<input type="radio"/> No <input type="radio"/> 25% <input type="radio"/> Other, please specify: £	£
£	<input type="radio"/> Already in receipt <input type="radio"/> Other, please specify:	<input type="radio"/> No <input type="radio"/> 25% <input type="radio"/> Other, please specify: £	£

Part 3. Declaration

Please read this declaration carefully. The broker must confirm to the following:

I confirm that the information given is true, accurate, complete and not misleading to the best of my knowledge and belief. I acknowledge that the income above may be used when calculating affordability, and that I will notify Leeds Building Society promptly of any changes that may occur before the mortgage is completed.

The information provided in this form will be processed in accordance with our guide to the use of your personal information as set out in the mortgage application form or when applying for a Decision in principle. For a full copy of this guide please visit: <http://www.leedsbuildingsociety.co.uk/security/use-of-personal-information/>

Broker name

Date

Part 4. How to send this form to us

1. Sign in to your secure service email account (<https://voltage-pp-0000.leedsbuildingsociety.co.uk/login>). If you don't have an account simply enter your email address and sign in which will create an account automatically for you.
2. Attach the saved form or if you've printed this form attach scanned copies.
3. Use email address lbssecurecomms@leedsbuildingsociety.co.uk, quoting your **Application Reference Number** as the subject line.

IMPORTANT: To keep your applicant(s) data safe and protected you must send this document to us using our Secure Service Email only.