RCB 3 Annex 2D: Asset Pool Notification Form

Completing the form
Please complete all fields in blue.

Unless specified otherwise, please report data as of the End Date of reporting period.

This Asset Notification Form must be submitted each month and published by the issuer on a secure, password-protected website. This form must also be sent at least five business days prior to any proposed assets transfer (giving details of the size and composition of the transfer) when such transfer changes the level of over collateralisation by 5% or more.

Warning
Knowingly or recklessly giving us false or misleading information may be a criminal offence (Regulation 38 of the RCB Regulations and section 398 of the Financial Services and Markets Act 2000).

Sending the form
Send this form to us by email to rcb@fsa.gov.uk. It is our preference for all correspondence to be submitted electronically. If this is not possible your form may also be submitted by

Regulated Covered Bonds Team Markets Division The Financial Conduct Authority

25 The North Colonnade

Canary Wharf London

E14 5HS

Administratio

<u>Administration</u>	
Name of issuer	Leeds Building Society
Name of RCB programme	Leeds Building Society
Name, job title and contact details of person validating this form	Dorota Walczak Senior Structured Funding Analyst Leeds Building Society Sovereign House 26 Sovereign Street Leeds, LS1 4BJ 0113 2257597
Date of form submission	18/08/21
Start Date of reporting period	01/07/21
End Date of reporting period	31/07/21
Web links - prospectus, transaction documents, loan-level data	http://www.leedsbuildingsociety.co.uk/trea surv/wholesale/covered-bonds-terms/

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Counterparties, Ratings		Counterparty/ies			Fitch	M	oody's	S&P		Γ	OBRS
		Counterparty/ico		Rating trigger	Current rating	Rating trigger	Current rating	Rating trigger	Current rating		r Current rating
Covered bonds	<u> </u>			5 55		ÿ 33		0 00			
Issuer		Leeds Building Society		N/A / N/A	F1 / A	N/A / N/A	P-2 / A3	N/A / N/A	N/A / N/A	N/A / N/A	N/A / N/A
Seller(s)		Leeds Building Society		N/A / N/A	F1 / A	N/A / N/A	P-2 / A3	N/A / N/A	N/A / N/A	N/A / N/A	N/A / N/A
Cash manager		Leeds Building Society		N/A / BBB-	F1 / A	N/A / Baa3	P-2 / A3	N/A / N/A	N/A / N/A	N/A / N/A	N/A / N/A
Account bank		Leeds Building Society		F1 / N/A	F1 / A	P-1 / N/A	P-2 / A3	N/A / N/A	N/A / N/A	N/A / N/A	N/A / N/A
Stand-by account bank		Barclays Bank Plc		F1 / N/A	F1 / A+	P-1 / N/A	P-1 / A1	N/A / N/A	A-1 / A	N/A / N/A	R-1L / A
Servicer(s)		Leeds Building Society		F2 / BBB-	F1 / A	P-2 / Baa2	P-2 / A3	N/A / N/A	N/A / N/A	N/A / N/A	N/A / N/A
Stand-by servicer(s)		N/A		N/A / N/A	N/A / N/A	N/A / N/A					
Swap provider(s) on cover pool		Leeds Building Society		F3 / BBB-	F1 / A	P-2 / A3	P-2 / A3	N/A / N/A	N/A / N/A	N/A / N/A	N/A / N/A
Stand-by swap provider(s) on cover pool		N/A		N/A / N/A	N/A / N/A	N/A / N/A					
Swap notional amount(s) (GBP)	Asset Swap	Leeds Building Society	2254845303	3							
Swap notional amount(s) (GBP)	Issue 10	Natixis	440500000								
Swap notional maturity/ies	Asset Swap	0		_							
Swap notional maturity/ies	Issue 10	440500000									
LLP receive rate/margin	Asset Swap	2.141									
LLP receive rate/margin	Issue 10*	0.500									
LLP pay rate/margin	Asset Swap	2.345 0.895									
LLP pay rate/margin	Issue 10*										
Collateral posting amount(s) (GBP)	Asset Swap	0.000									
Collateral posting amount(s) (GBP)	Issue 10*	0									

*Economic position of two swaps

*+ denotes positive watch *- denotes negative watch

Accounts, Ledgers

		Value as of Start Date of reporting	T (1)()
	Value as of End Date of reporting period	period	Targeted Value
Revenue Ledger - Beginning Balance (at start of month)	£ 4,841,396	£ 5,008,051	N/A
Revenue Ledger - Interest on Mortgage	£ 4,609,029	£ 4,704,755	N/A
Revenue Ledger - Interest on GIC	£	£	N/A
Revenue Ledger - Interest on Sub Assets	£	£	N/A
Revenue Ledger - Interest on Authorised Investments	£	£	N/A
Revenue Ledger - Excess Funds on Reserve	-£ 3,593,764	-£ 3,637,956	N/A
Revenue Ledger - Other Revenue	£ 74,622	£ 136,641	N/A
Revenue Ledger - Amounts transferred from / (to) Reserve Fund	£ 106,258	£ 25,930	£ -
Revenue Ledger - Cash Capital Contribution deemed to be revenue	£	£	N/A
Revenue Ledger - Net interest from / (to) Interest Rate Swap Provider	-£ 404,651	-£ 449,491	N/A
Revenue Ledger - Interest (to) Covered Bond Swap Providers	-£ 313,315	-£ 345,702	N/A
Revenue Ledger - Interest paid on Covered Bonds without Covered Bonds Swaps	£	£	N/A
Revenue Ledger - Payments made (third parties, Leeds etc)	-£ 14,566	-£ 480	N/A
Revenue Ledger - Amounts transferred from/(to) Interest Accumulation Ledger	-£ 621,358	-£ 600,352	N/A
Principal Ledger - Beginning Balance (at start of month)	£ 75,725,144	£ 47,125,647	N/A
Principal Ledger - Principal repayments under mortgages	£ 39,763,874	£ 75,725,144	N/A
Principal Ledger - Proceeds from Term Advances	£	£	N/A
Principal Ledger - Mortgages Purchased	£	£	N/A
Principal Ledger - Cash Capital Contributions deemed to be principal	£	£	N/A
Principal Ledger - Proceeds from Mortgage Sales	£	£	N/A
Principal Ledger - Principal payments to Covered Bonds Swap Providers	£	£	N/A
Principal Ledger - Principal paid on Covered Bonds without Covered Bonds Swaps	£	£	N/A
Principal Ledger - Capital Distribution	-£ 75,725,144	-£ 47,125,647	N/A
Reserve ledger	£ 3,450,242	£ 3,556,500	N/A
Revenue ledger	£ 4,683,651	£ 4,841,396	N/A
Interest accumulation ledger	£	£ 1,261,968	N/A
Principal ledger	£ 39,763,874	£ 75,725,144	N/A
Pre-maturity liquidity ledger	N/A	N/A	N/A

Asset Coverage Test

-10001 001014g0 1001		
	Value	Description (please edit if different)
A	£ 1,902,692,155	Adjusted current balance
В	£ 39,763,874	Principal collections not yet applied
С	£ -	Qualifying additional collateral
D	£ -	Substitute assets
E	£ -	Proceeds of sold mortgage loans
V	£ -	Set-off offset loans
W	£ -	Personal secured loans
X	£ -	Flexible draw capacity
Υ	£ 12,181,394	Set-off
Ζ	£ 46,106,705	Negative Carry
Total	£ 1,884,167,931	
Method used for calculating component 'A'	A(ii)	
Asset percentage (%)	83.0%	
Maximum asset percentage from Fitch (%)	92.5%	
Maximum asset percentage from Moody's (%)	94.8%	
Maximum asset percentage from S&P (%)	N/A	
Maximum asset percentage from DBRS (%)	N/A	
Credit support as derived from ACT (GBP)	£ 243,667,931	
Credit support as derived from ACT (%)	14.9%	
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Programme-Level Characteristics

Programme currency	Euros
Programme size	7 billion Euros
Covered bonds principal amount outstanding (GBP, non-GBP series converted at swap FX rate)	£ 1,640,500,000
Covered bonds principal amount outstanding (GBP, non-GBP series converted at current spot	
rate)	£ 1,626,860,000
Cover pool balance (GBP)	£ 2,292,599,729
GIC account balance (GBP)	£ 51,945,276
Any additional collateral (please specify)	£
Any additional collateral (GBP)	£
Aggregate balance of off-set mortgages (GBP)	£
Aggregate deposits attaching to the cover pool (GBP)	£ 12,181,394
Aggregate deposits attaching specifically to the off-set mortgages (GBP)	£
Nominal level of overcollateralisation (GBP)	£ 652,099,729
Nominal level of overcollateralisation (%)	39.8%
Number of loans in cover pool	22,313
Average loan balance (GBP)	£ 102,747
Weighted average non-indexed LTV (%)	55.1%
Weighted average indexed LTV (%)	47.3%
Weighted average seasoning (months)	62.2
Weighted average remaining term (months)	218.1
Weighted average interest rate (%)	2.4%
Standard Variable Rate(s) (%)	5.3%
Constant Pre-Payment Rate (%, current month)	1.4%
Constant Pre-Payment Rate (%, quarterly average)	2.0%
Principal Payment Rate (%, current month)	1.7%
Principal Payment Rate (%, quarterly average)	2.4%
Constant Default Rate (%, current month)	0.0%
Constant Default Rate (%, quarterly average)	0.0%
Fitch Payment Continuity Uplift	6
Moody's Timely Payment Indicator	Probable
Moody's Collateral Score (%)	5.0%

Mortgage collections

Mortgage collections (scheduled - interest)	£	4,584,005
Mortgage collections (scheduled - principal)	£	6,758,509
Mortgage collections (unscheduled - interest)	£	-
Mortgage collections (unscheduled - principal)	£	33,005,365

Loan Redemptions & Replenishments Since Previous Reporting Date

	Number	% of total number	Amount (GBP)	% or total amount
Loan redemptions since previous reporting date	344	2%	26,869,342	1%
Loans bought back by seller(s)	353	2%	27,709,972	1%
of which are non-performing loans	7	0%	575,461	0%
of which have breached R&Ws	2	0%	265,169	0%
Loans sold into the cover pool	798	4%	115,081,086	5%

Remaining teaser period (months) **Product Rate Type and Reversionary Profiles** Amount (GBP) % Current rate % Reversionary margin Number % of total number % of total amount % Current margin % Initial rate Fixed at origination, reverting to SVR
Fixed at origination, reverting to Libor
Fixed at origination, reverting to tracker 2,201,588,239 2% 2% 94% 20,983 96% 0% 0% 0% 0% 0% 0% 0% 0% 105 7677490 5% 0% 0% 1% 0.0 0% 1% Fixed for life 0% 0% 0% 0% 0% 0% Tracker at origination, reverting to SVR
Tracker at origination, reverting to Libor 1% 9114095 0% 5% 0% 4% 0% 0% 0% 0% 0% 0% 2547402 Tracker for life 0% 1% 1% 1% 6% SVR, including discount to SVR 4% 71672502 3% 3% -3% 0% 3% 100.00% 0% 22,313 100.00% £ 2,292,599,729 2.41% -0.08%

Stratifications						
Arrears breakdown	Number		% of total number		Amount (GBP)	% of total amount
Current		21,996	99%	£	2,265,609,194	99%
0-1 month in arrears		258	1%	£	21,816,437	1%
1-2 months in arrears		48	0%	£	4,439,686	0%
2-3 months in arrears		11	0%	£	734,412	0%
3-6 months in arrears		0	0%	£	•	0%
6-12 months in arrears		0	0%	£	•	0%
12+ months in arrears		0	0%	£		0%
Total		22,313	100.00%	£	2,292,599,729	100.009

Current non-indexed LTV	Number	0/ of total number	Amount (CDD)	0/ of total amount
0-50%	Number 11,094	% of total number 50%	Amount (GBP) £ 766,877,600	% of total amount 33%
50-55%	1,885	8%	£ 221,079,688	10%
55-60%	2,155	10%	£ 275,212,339	12%
60-65%	2,179	10%	£ 291,240,561	13%
65-70%	2,172	10,0	£ 313,201,484	14%
70-75%	1,345	6%	£ 203,590,406	9%
75-80%	601	3%	£ 96,086,129	4%
80-85%	496	2%	£ 72,514,939	3%
85-90% 90-95%	276 104	1% 0%	£ 39,012,662 £ 12,690,810	2% 1%
95-100%	6	0%	£ 12,090,010 £ 1,093,112	0%
100-105%	0	0%	f 1,093,112	0%
105-110%	0	0%	£ -	0%
110-125%	0	0%	£	0%
125%+	0	0%	£ -	0%
Total	22,313	100.00%	£ 2,292,599,729	100.00%
Current indexed LTV	Number	% of total number	Amount (GBP)	% of total amount
0-50%	15,001	01 70	£ 1,213,695,029	53%
50-55%	2,251	10,0	£ 302,685,817	13%
55-60%	1,886	3 / 3	£ 271,826,000	12%
60-65% 65-70%	1,505 769	7% 3%	£ 236,551,336	10% 5%
70-75%	443	2%	£ 124,428,847 £ 70,433,455	5% 3%
70-75% 75-80%	258		£ 70,433,455 £ 42,246,574	
80-85%	141	1%	£ 21,840,879	1%
85-90%	53	0%	£ 7,805,138	0%
90-95%	5	0%	£ 841,603	0%
95-100%	1	0%	£ 245,052	0%
100-105%	0	0%	£ -	0%
105-110%	0	0%	£ -	0%
110-125%	0	0%	£ -	0%
125%+	0		£ -	0%
Total	22,313	100.00%	£ 2,292,599,729	100.00%
Current outstanding balance of loan	Number	% of total number	Amount (GBP)	0/ of total amount
0-5,000	455	2%	961,041	% of total amount 0%
5,000-10,000	454	2%	3,417,625	0%
10,000-25,000	1,668	7%	29,455,971	1%
25,000-50,000	3,440	15%	130,392,823	6%
50,000-75,000	3,588	16%	223,532,314	10%
75,000-100,000	3,459	16%	300,465,298	13%
100,000-150,000	4,573	20%	558,724,484	24%
150,000-200,000 200,000-250,000	2,353 1,176	11% 5%	403,663,190 260,479,441	18% 11%
250,000-250,000	547	2%	148,899,760	6%
300,000-350,000				
	271	1%	87 558 583 I	4%
	271 157	1% 1%	87,558,583 58,480,179	4% 3%
350,000-400,000	271 157 80	1% 1% 0%	87,558,583 58,480,179 33,852,989	4% 3% 1%
350,000-400,000 400,000-450,000 450,000-500,000	157 80 28	1% 0% 0%	58,480,179 33,852,989 13,063,118	3% 1% 1%
350,000-400,000 400,000-450,000 450,000-500,000 500,000-600,000	157 80 28 38	1% 0% 0% 0%	58,480,179 33,852,989 13,063,118 20,430,659	3% 1% 1% 1%
350,000-400,000 400,000-450,000 450,000-500,000 500,000-600,000 600,000-700,000	157 80 28 38 9	1% 0% 0% 0% 0%	58,480,179 33,852,989 13,063,118 20,430,659 5,753,698	3% 1% 1% 1% 0%
350,000-400,000 400,000-450,000 450,000-500,000 500,000-600,000 600,000-700,000 700,000-800,000	157 80 28 38 9	1% 0% 0% 0% 0% 0%	58,480,179 33,852,989 13,063,118 20,430,659 5,753,698 8,009,906	3% 1% 1% 1% 0% 0%
350,000-400,000 400,000-450,000 450,000-500,000 500,000-600,000 600,000-700,000 700,000-800,000 800,000-900,000	157 80 28 38 9 11	1% 0% 0% 0% 0% 0% 0% 0%	58,480,179 33,852,989 13,063,118 20,430,659 5,753,698 8,009,906 1,682,777	3% 1% 1% 1% 0% 0%
350,000-400,000 400,000-450,000 450,000-500,000 500,000-600,000 600,000-700,000 700,000-800,000 800,000-900,000 900,000-1,000,000	157 80 28 38 9 11 2 4	1% 0% 0% 0% 0% 0% 0% 0% 0% 0%	58,480,179 33,852,989 13,063,118 20,430,659 5,753,698 8,009,906	3% 1% 1% 1% 0% 0% 0% 0%
350,000-400,000 400,000-450,000 450,000-500,000 500,000-600,000 600,000-700,000 700,000-800,000 800,000-900,000	157 80 28 38 9 11 2 4	1% 0% 0% 0% 0% 0% 0% 0%	58,480,179 33,852,989 13,063,118 20,430,659 5,753,698 8,009,906 1,682,777 3,775,871	3% 1% 1% 1% 0% 0% 0% 0% 0%
350,000-400,000 400,000-450,000 450,000-500,000 500,000-600,000 600,000-700,000 700,000-800,000 800,000-900,000 900,000-1,000,000 1,000,000 +	157 80 28 38 9 11 2 4	1% 0% 0% 0% 0% 0% 0% 0% 0% 0% 0%	58,480,179 33,852,989 13,063,118 20,430,659 5,753,698 8,009,906 1,682,777 3,775,871	3% 1% 1% 1% 0% 0% 0% 0%
350,000-400,000 400,000-450,000 450,000-500,000 500,000-600,000 600,000-700,000 700,000-800,000 800,000-900,000 900,000-1,000,000 1,000,000 +	157 80 28 38 9 11 2 4	1% 0% 0% 0% 0% 0% 0% 0% 0% 0% 0%	58,480,179 33,852,989 13,063,118 20,430,659 5,753,698 8,009,906 1,682,777 3,775,871 0 £ 2,292,599,729	3% 1% 1% 1% 0% 0% 0% 0% 0%
350,000-400,000 400,000-450,000 450,000-500,000 500,000-600,000 600,000-700,000 700,000-800,000 800,000-900,000 900,000-1,000,000 1,000,000 + Total	157 80 28 38 9 11 2 4 0 22,313	1% 0% 0% 0% 0% 0% 0% 0% 0% 0% 100.00%	58,480,179 33,852,989 13,063,118 20,430,659 5,753,698 8,009,906 1,682,777 3,775,871 0 £ 2,292,599,729 Amount (GBP)	3% 1% 1% 1% 0% 0% 0% 0% 0% 0% 100.00%
350,000-400,000 400,000-450,000 450,000-500,000 500,000-600,000 600,000-700,000 700,000-800,000 800,000-900,000 900,000-1,000,000 1,000,000 + Total Regional distribution East Anglia	157 80 28 38 9 11 2 4 0 22,313	1% 0% 0% 0% 0% 0% 0% 0% 0% 0% 100.00%	58,480,179 33,852,989 13,063,118 20,430,659 5,753,698 8,009,906 1,682,777 3,775,871 0 £ 2,292,599,729 Amount (GBP) 232,091,666	3% 1% 1% 1% 0% 0% 0% 0% 0% 0% 100.00%
350,000-400,000 400,000-450,000 450,000-500,000 500,000-600,000 600,000-700,000 700,000-800,000 800,000-900,000 900,000-1,000,000 1,000,000 + Total Regional distribution East Anglia East Midlands	157 80 28 38 9 11 2 4 0 22,313 Number 1,889 1,863	1% 0% 0% 0% 0% 0% 0% 0% 0% 100.00%	58,480,179 33,852,989 13,063,118 20,430,659 5,753,698 8,009,906 1,682,777 3,775,871 0 £ 2,292,599,729 Amount (GBP) 232,091,666 172,666,152	3% 1% 1% 1% 0% 0% 0% 0% 0% 100.00%
350,000-400,000 400,000-450,000 450,000-500,000 500,000-600,000 600,000-700,000 700,000-800,000 800,000-900,000 900,000-1,000,000 1,000,000 + Total Regional distribution East Anglia East Midlands London	157 80 28 38 9 11 2 4 0 22,313 Number 1,889 1,863 1,517	1% 0% 0% 0% 0% 0% 0% 0% 0% 100.00%	58,480,179 33,852,989 13,063,118 20,430,659 5,753,698 8,009,906 1,682,777 3,775,871 0 £ 2,292,599,729 Amount (GBP) 232,091,666 172,666,152 279,224,206	3% 1% 1% 1% 0% 0% 0% 0% 0% 0% 100.00% % of total amount 10% 8% 12%
350,000-400,000 400,000-450,000 450,000-500,000 500,000-600,000 600,000-700,000 700,000-800,000 800,000-900,000 900,000-1,000,000 1,000,000 + Total Regional distribution East Anglia East Midlands London North	157 80 28 38 9 11 2 4 0 22,313 Number 1,889 1,863 1,517 1,416	1% 0% 0% 0% 0% 0% 0% 0% 0% 0% 100.00% % of total number 8% 8% 7% 6%	58,480,179 33,852,989 13,063,118 20,430,659 5,753,698 8,009,906 1,682,777 3,775,871 0 £ 2,292,599,729 Amount (GBP) 232,091,666 172,666,152 279,224,206 101,779,865	3% 1% 1% 1% 0% 0% 0% 0% 0% 0% 100.00% % of total amount 10% 8% 12% 4%
350,000-400,000 400,000-450,000 450,000-500,000 500,000-600,000 600,000-700,000 700,000-800,000 800,000-900,000 900,000-1,000,000 1,000,000 + Total Regional distribution East Anglia East Midlands London North North West	157 80 28 38 9 11 2 4 0 22,313 Number 1,889 1,863 1,517 1,416 2,546	1% 0% 0% 0% 0% 0% 0% 0% 0% 0% 100.00% % of total number 8% 8% 7% 6% 11%	58,480,179 33,852,989 13,063,118 20,430,659 5,753,698 8,009,906 1,682,777 3,775,871 0 £ 2,292,599,729 Amount (GBP) 232,091,666 172,666,152 279,224,206 101,779,865 226,248,447	3% 1% 1% 1% 0% 0% 0% 0% 0% 0% 100.00% % of total amount 10% 8% 12% 4% 10%
350,000-400,000 400,000-450,000 450,000-500,000 500,000-600,000 600,000-700,000 700,000-800,000 800,000-900,000 900,000-1,000,000 1,000,000 + Total Regional distribution East Anglia East Midlands London North North West Northern Ireland	157 80 28 38 9 11 2 4 0 22,313 Number 1,889 1,863 1,517 1,416 2,546 1,161	1% 0% 0% 0% 0% 0% 0% 0% 0% 0% 100.00% % of total number 8% 8% 7% 6% 11% 5%	58,480,179 33,852,989 13,063,118 20,430,659 5,753,698 8,009,906 1,682,777 3,775,871 0 £ 2,292,599,729 Amount (GBP) 232,091,666 172,666,152 279,224,206 101,779,865	3% 1% 1% 1% 0% 0% 0% 0% 0% 100.00% % of total amount 10% 8% 12% 4% 10% 3%
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350,000-400,000 400,000-450,000 450,000-500,000 500,000-600,000 600,000-700,000 700,000-800,000 800,000-900,000 900,000-1,000,000 1,000,000 + Total Regional distribution East Anglia East Midlands London North North West North West Northern Ireland Outer Metro South East	157 80 28 38 9 11 2 4 0 22,313 Number 1,889 1,863 1,517 1,416 2,546 1,161 0 2,433	1% 0% 0% 0% 0% 0% 0% 0% 0% 0% 100.00% % of total number 8% 8% 7% 6% 11% 5% 0% 11%	58,480,179 33,852,989 13,063,118 20,430,659 5,753,698 8,009,906 1,682,777 3,775,871 0 £ 2,292,599,729 Amount (GBP) 232,091,666 172,666,152 279,224,206 101,779,865 226,248,447 73,841,177 0 337,846,818	3% 1% 1% 1% 0% 0% 0% 0% 0% 0% 100.00% % of total amount 10% 8% 12% 4% 10% 3% 0% 15%
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350,000-400,000 400,000-450,000 450,000-500,000 500,000-600,000 600,000-700,000 700,000-800,000 800,000-900,000 900,000-1,000,000 1,000,000 + Total Regional distribution East Anglia East Midlands London North North West Northern Ireland Outer Metro South East South West Scotland Wales	157 80 28 38 9 111 22 4 0 22,313 Number 1,889 1,863 1,517 1,416 2,546 1,161 0 2,433 1,967 1,399 1,074	1% 0% 0% 0% 0% 0% 0% 0% 0% 0% 100.00% **O** **O	58,480,179 33,852,989 13,063,118 20,430,659 5,753,698 8,009,906 1,682,777 3,775,871 0 £ 2,292,599,729 Amount (GBP) 232,091,666 172,666,152 279,224,206 101,779,865 226,248,447 73,841,177 0 337,846,818 223,286,821 120,915,684 93,334,722	3% 1% 1% 1% 0% 0% 0% 0% 0% 0% 100.00% % of total amount 10% 8% 12% 4% 10% 3% 0% 15% 10% 5% 4%

Repayment type	Number	% of total number	Amount (GBP)	% of total amount	
Capital repayment	17,852		£ 1,721,808,819	75%	
Part-and-part	603		£ 102,321,884	4%	
Interest-only	3,858		£ 468,469,026	20%	
Offset	0,000		f -	0%	
Total	22,313		2,292,599,729		100.00%
Seasoning	Number	% of total number	Amount (GBP)	% of total amount	
0-12 months	217		£ 40,202,502	2%	
12-24 months	482		£ 64,940,061	3%	
24-36 months	3,602		£ 442,995,182	19%	
36-48 months	3,192		£ 393,172,674	17%	
48-60 months	3,700		£ 477,546,647	21%	
60-72 months	2,735		£ 309,955,477	14%	
72-84 months	1,800		£ 160,437,787	7%	
84-96 months	1,136		£ 100,875,661	4%	
96-108 months	802		£ 54,205,832	2%	
108-120 months	759		£ 43,651,577	2%	
120-150 months 150-180 months	1,333 1,543		£ 70,346,702 £ 82,205,458	3% 4%	
180+ months	1,543		£ 82,205,458 £ 52,064,170	<u>4%</u> 2%	
Total	22,313		£ 52,064,170 b £ 2,292,599,729		100.00%
1000	1 22,010	1 100.0076	2,202,000,120		100.0070
Interest payment type	Number	% of total number	Amount (GBP)	% of total amount	
Fixed	18,042		2,040,298,704	89%	
SVR	4,123		240,786,380	11%	
Tracker	148	1%	11,514,644	1%	
Other (please specify)		3 / 3	0	0%	
Total	22,313	100.00%	£ 2,292,599,729		100.00%
	N. and an	0/ -1/-1-1	(ODD)	0/ - [
Loan purpose type	Number	% of total number	Amount (GBP) 1,982,353,635	% of total amount 86%	
Owner-occupied Buy-to-let	19,089 3,22 ²		310,246,094		
Second home	3,22-		310,240,094	0%	
Total	22,313				100.00%
	· · · · · · · · · · · · · · · · · · ·	<u> </u>	<u> </u>		
Income verification type	Number	% of total number	Amount (GBP)	% of total amount	
Fully verified	22,313		2,292,599,729	100%	
Fast-track	(0	0%	
Self-certified	(0	0%	
Total	22,313	100.00%	£ 2,292,599,729		100.00%
Remaining term of loan	Number	% of total number	Amount (GBP)	% of total amount	
0-30 months	1,055		£ 42,002,093	2%	
30-60 months	1,641		£ 88,351,538	4%	
60-120 months	4,349		£ 298,268,885	13%	
120-180 months	4,445		£ 403,802,569	18%	
180-240 months	4,179		£ 492,088,372	21%	
240-300 months	3,258		£ 451,856,687	20%	
300-360 months	1,981		£ 300,672,857	13%	
360+ months	1,405	6%	£ 215,556,729	9%	
Total	22,313	100.00%	2,292,599,729		100.00%
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Employed	Number 17.600	% of total number	Amount (GBP)	% of total amount	
Employed Self-employed	17,692 2,674		£ 1,885,792,091 £ 301,523,648	82% 13%	
Unemployed	2,672		£ 301,523,648 £ 3,254,970	0%	
Retired	1,526		£ 3,234,970 £ 74,874,632	3%	
Guarantor	160		£ 10,767,461	0%	
Other	195		£ 16,386,928	1%	
Total	22,313	100.00%	£ 2,292,599,729		100.00%

<u>Covered Bonds Outstanding, Associated Derivatives</u> (please disclose for all bonds outstanding)

Covered Bolld's Odistanding, Associated Delivatives (please disclose for a			
Series		10 11	12
Issue date	03/07/	17 09/04/19	15/01/20
Original rating (Moody's/S&P/Fitch/DBRS)	Aaa / N/A / AAA / N/A	Aaa / N/A / AAA / N/A	Aaa / N/A / AAA / N/A
Current rating (Moody's/S&P/Fitch/DBRS)	Aaa / N/A / AAA / N/A	Aaa / N/A / AAA / N/A	Aaa / N/A / AAA / N/A
Denomination	EUR	GBP	GBP
Amount at issuance	500,000,0	00,000,000	600,000,000
Amount outstanding	500,000,0	00,000,000	600,000,000
FX swap rate (rate:£1)	1.1	1.000	1.000
Maturity type (hard/soft-bullet/pass-through)	Soft-bullet	Soft-bullet	Soft-bullet
Scheduled final maturity date	03/07/	24 15/04/23	15/01/25
Legal final maturity date	03/07/	25 15/04/24	15/01/26
ISIN	XS1640668353	XS1979287437	XS2100677793
Stock exchange listing	London	London	London
Coupon payment frequency	Annual	Quarterly	Quarterly
Coupon payment date	04/07/	22 15/10/21	15/10/21
Coupon (rate if fixed, margin and reference rate if floating)	0.500	% 0.62% + Compounded Daily SONIA	0.54% + Compounded Daily S
Margin payable under extended maturity period (%)	0.17	% 0.62%	0.54%
Swap counterparty/ies	Natixis	N/A	N/A
Swap notional denomination	EUR	N/A	N/A
Swap notional amount	500,000,0	00 N/A	N/A
Swap notional maturity	03/07/	24 N/A	N/A
LLP receive rate/margin	0.5%/0%	N/A	N/A
LLP pay rate/margin	0.895%/0.845%	N/A	N/A
Collateral posting amount	£	£ -	£ -

Programme triggers								
Event (please list all triggers)	Summary of Event	Trigger (S&P, Moody's, Fitch, DBRS; short-term, long-term)	Trigger breached (yes/no)	Consequence of a trigger breach				
Issuer Event of Default	Issuer Failure to pay on Covered Bonds, failure of Asset Coverage Test or insolvency	If any of the conditions, events or	No	Issuer Acceleration notice served on the Issuer, triggers the Notice to Pay to the LLP, Guarantee Priority of Payments; transfer of the legal title to the loans to the LLP				
LLP Event of Default	LLP failure to pay, failure of Amortisation Test, insolvency / liquidation / winding up of the LLP etc.	If any of the conditions, events or acts detailed in section 9 (b) 'Terms and Conditions of the Covered Bonds' in the prospectus occur.	No	Triggers an LLP Acceleration Notice, all covered bonds outstanding become immediately due and payable against the LLP; Post-Enforcement Priority of Payments				
Seller short term rating trigger	Seller's short term rating below requirement levels	Below P-2/F2 (Moody's / Fitch)	No	In the event of the Seller being assigned a short term rating below the required levels, the Servicer undertakes that it would redirect all direct debits from Borrowers to the Covered Bond Collection Account. All amounts credited to the CB Collection Amount shall be paid to the Stand-by GIC Account				
Seller long term rating trigger	Seller's long term rating below requirement levels	Below Baa2/BBB- (Moody's / Fitch)	No	In the event of the Seller being assigned a long term rating below the required levels the Seller (unless Moody's and/or, Fitch, confirms that the current ratings of the Covered Bonds will not be adversely affected) will deliver to the LLP, the Security Trustee (upon request) and the Rating Agencies, the names and addresses of the Borrowers with Loans in the pool and a draft letter of notice to the Borrowers of the sale and assignment of the loans and related securities to the LLP				
Servicer Trigger	Servicer's ratings fall below required levels		a) No b) No	a) Servicer to appoint back-up servicer facilitator within 60 days b) With the help of back-up servicer facilitator, to appoint replacement servicer and enter into a back-up servicing deed				
Cash Manager Trigger	Cash Manager's ratings fall below required levels	· · · · · · · · · · · · · · · · · · ·	a) No b) No	a) Cash Manager to appoint back-up cash manager facilitator within 60 days b) With the help of back-up cash manager facilitator, to appoint replacement cash manager and enter into a back-up cash management agreement within 60 days				

altion notice served on the the Notice to Pay to the Priority of Payments; segal title to the loans to Proceleration Notice, all outstanding become a end payable against the recement Priority of the Seller being assigned ting below the required recement Priority of the Seller being assigned ting below the required recement and the seller being assigned ting below the required recement and the seller being assigned ting below the required recement and the seller being assigned all direct debtis from the Covered Bond bunt. All amounts credited cition Amount shalb be paid rGIC Account the Seller being assigned all pellow the required required with or be reviewed with or be reviewed with the seller being assigned all being assigned being assigned all being assigned being assignment of elected securities to the the sale and assignment of elected securities to the sale and assignment of elected securities	ation notice served on the the Notice to Pay to the Prictity of Payments; legal title to the loans to P Acceleration Notice, all outstanding become e and payable against the recement Priority of the Seller being assigned ting below the required vicer understace that it all direct debts from the Coveral Bond aunt. All amounts credited estion Amount shall be paid OGIC Account the Seller being assigned ing below the required vicer understace shall it all direct debts from the Coveral Bond aunt. All amounts credited estion Amount shall be paid OGIC Account the Seller being assigned ing below the required vicer understace below and/or, what the surrent ratings of once of the seller being assigned ing below the required estimated the seller being assigned ing below the required for unless Moody's and/or, what the surrent ratings of once will not be deversely be specially and the is, the names and is the province to the the sale and assignment of elated securities to the seller assurities to the seller assuri	allon notice served on the the Notice to Pay to the e Priority of Paymonts; legal title to the loans to P. Acceleration Notice, all cousts and against the constraint of the Seller being assigned ting below the required vicer undertakes that it all direct debits from the Covered Bond author. All amounts credited catch and assigned ing below the required vicer undertakes that it all direct debits from the Covered Bond auth. All amounts credited catch Amount shall be paid (GIC Account) the Seller being assigned ing below the required vicer indertakes and the paid of the Covered Bond auth. All amounts credited catch Amount shall be paid of the Covered Bond and the Seller being assigned ing below the required vicer index shall be paid of the Covered Bond and the Seller being assigned in the Seller being assigned to the Seller being assignment of elebeted securities to the sale and assignment of elebeted securities to the passing and assignment of the Seller being assignment and Seller being assignment and Seller being assignment and	altion notice served on the the Notice to Pay to the e Priority of Payments legal title to the loans to P Acceleration Notice, all cousts anding become e and payable against the procedure of the payable against the payable against the procedure of the payable against the payable against the payable against the procedure of the payable against the payable against the payable against the procedure of the payable against the payable against the payable against the procedure of the payable against the payable again	article of a singlet breach read of a singlet breach in both to the property of the in both to the property of the P Advated of Property of the P Advated of the property of the property of the P Advated of the property of the proper	
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	Failure of the Asset Coverage Test on any Calculation Date	Adjusted Aggregate Loan Amount is less than the sterling equivalent of the Aggregate Principal Amount outstanding of the Covered Bonds	No	If not remedied within three calculation dates after the Asset Coverage Test Breach Notice, triggers Issuer Event of Default and Notice to Pay to LLP
Yield Shortfall Test*	minimum requirements	The aggregate amount of interest received on the Loans and amounts under the Interest Rate Swap Agreement must give a yield on the Loans of at least SONIA plus 0.20 per cent	Not applicable	Increase Standard Variable Rate and/or other discretionary rates or margins
Amortisation Test*	Failure of the Amortisation Test on any Calculation Date following an Issuer Event of Default	Amortisation Test Aggregate Loan Amount is less than the Sterling Equivalent of the aggregate Principal Amount Outstanding of the Covered Bonds	Not applicable	If on any Calculation Date following service of Notice to Pay on the LLP, the Amortisation test is breached an LLP Event of Default will occur
Interest Rate Swan Provider Rating Trigger	Interest Rate Swap Provider Ratings Downgrade	Moody's below P-1/A2 (First Trigger) or P-2/A3 (Second Trigger); or Fitch below F1/A (Initial Trigger), or F2/BBB+ (First Subsequent Trigger), or F3/BBB- (Second Subsequent Trigger)	Yes	Collateral posting and/or replacement of the swap counterparty and/or procure a guarantor
	Account Bank's short term rating fall below required levels	Rating below P-1 (Moody's) or F1/A (Fitch)	Yes	GIC Account and Transaction Account will be transferred to a sufficiently rated bank, or Account Bank receives guarantee from a sufficiently rated financial institution
ISTANO-NY ITANSACTION ACCOUNT BANK THOOPE STANO-NY GIL. PROVINEL THOOPE	Providers' ratings fall below required levels	Rating below P-1 (Moody's) or F1/A (Fitch)	No	Stand-by Transaction Account / Stand-by GIC Provider must be replaced or have its obligations guaranteed by a sufficiently rated financial institution
it asn Manager Rejevant Event	Cash Manager's rating fall below required levels	Below Baa1/BBB (Moody's / Fitch)	No	Within 10 days of the occurrence of the Cash Manager Relevant Event, and thereafter if a Required Coupon Amount Shortfall exists within 1 business day, Leeds Building Society will make a cash capital contribution to LLP in an amount equal to the Required Coupon Amount or Required Coupon Amount Shortfall

*Only applies post Issuer Event of Default