

SUPPLEMENT DATED 24 SEPTEMBER 2021 TO THE PROSPECTUS REFERRED TO BELOW



Leeds Building Society

(incorporated in England under the Building Societies Act 1986 with Registered Number 320B)

£2,000,000,000

Euro Medium Term Note Programme

This supplement (the “**Supplement**”) to the prospectus dated 15 December 2020 for the £2,000,000,000 Euro Medium Term Note Programme (the “**Programme**”) which comprises a base prospectus (the “**Prospectus**”) for the purposes of Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (the “**UK Prospectus Regulation**”), constitutes a supplementary prospectus for the purposes of Article 23 of the UK Prospectus Regulation, and is prepared in connection with the Programme established by Leeds Building Society (the “**Issuer**”). Terms defined in the Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Prospectus and any other supplements to the Prospectus issued by the Issuer.

This Supplement has been approved by the Financial Conduct Authority (the “**FCA**”) as competent authority under the UK Prospectus Regulation. The FCA only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the UK Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer or of the quality of the Notes that are subject of this Supplement and investors should make their own assessment as to the suitability of investing in the Notes.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer, the information contained in this Supplement is in accordance with the facts and this Supplement makes no omission likely to affect the import of such information.

Purpose of the Supplement

The purpose of this Supplement is to (a) incorporate by reference the Issuer's unaudited half yearly financial report for the six month period ended 30 June 2021; and (b) include a new "significant or material adverse change" statement.

1. Incorporation by reference of unaudited consolidated interim financial statements for the six month period ended 30 June 2021

On 30 July 2021, the Issuer published its unaudited consolidated interim financial statements for the six month period ended 30 June 2021 (which includes the auditor's review report and unaudited consolidated interim accounts of the Issuer and its subsidiaries as at and for the six month period ended 30 June 2021 (the **Interim Financial Statements**)). A copy of the Interim Financial Statements has been filed with the Financial Conduct Authority and, by virtue of this Supplement, the Interim Financial Statements are incorporated in, and form part of, the Prospectus and supplement the section entitled “*Documents incorporated by Reference*” on page 6 of the Prospectus.

Copies of all documents incorporated by reference in the Prospectus can be obtained from the registered office of the Issuer and will be available on the website of the Regulatory News Service operated by the London Stock Exchange at www.londonstockexchange.com/exchange/news/market-news/market-news-home.html. Any parts of the Interim

Financial Statements which are not specifically incorporated by reference in this Supplement are either deemed not relevant for an investor or are otherwise covered elsewhere in this Supplement.

If the Interim Financial Statements which are incorporated by reference themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplement.

2. General Information

Paragraph 3 of "*General Information*" on page 117 of the Prospectus shall be deleted and replaced with the following paragraph:

"There has been no significant change in the financial position or financial performance of the Group since 30 June 2021 and no material adverse change in the prospects of the Issuer or of the Group since 31 December 2020."

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the relevant Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, there has been no significant new factor, material mistake or material inaccuracy relating to information included in the Prospectus since the publication of the Prospectus.