

NS Publication of a Prospectus

PUBLICATION OF A PROSPECTUS

LEEDS BUILDING SOCIETY

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08 January 2026

NOTICE

PUBLICATION OF PROSPECTUS

Leeds Building Society
(the **Issuer**)

€7,000,000,000 Global Covered Bond Programme, unconditionally and irrevocably guaranteed as to payments of interest and principal by Leeds Building Society Covered Bonds LLP (the **Programme**)

The following Prospectus has been approved by the Financial Conduct Authority and is available for viewing:

*Prospectus dated 8 January 2026 (the **Prospectus**) relating to the €7,000,000,000 Global Covered Bond Programme, unconditionally and irrevocably guaranteed as to payments of interest and principal by Leeds Building Society Covered Bonds LLP.*

To view the full Prospectus, please paste the relevant URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/2309O_1-2026-1-8.pdf

The Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

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