RNS Publication of Final Terms

Publication of Final Terms

LEEDS BUILDING SOCIETY

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Publication of Final Terms dated 4 October 2021

The final terms ("**Final Terms**") for the issue of GBP£350,000,000 1.375 per cent. Senior Preferred Notes due 2027 (the "**Notes**") issued by Leeds Building Society (the "**Issuer**") under the Issuer's Euro Medium Term Note Programme (the "**Programme**") are available for viewing.

The Final Terms contain the final terms for the Notes and must be read in conjunction with the prospectus dated 15 December 2020 (the "**Base Prospectus**") relating to the Programme, as supplemented by a supplemental prospectus dated 8 March 2021 and a supplemental prospectus dated 24 September 2021 (together with the Base Prospectus, the "**Prospectus**"). Full information on the Issuer and the offer of the Notes is available only by reading the Final Terms and the Prospectus together.

To view the full document, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/0978O_1-2021-10-5.pdf

A copy of the Final Terms has also been submitted to the National Storage Mechanism and will shortly be available for inspection at: https://data.fca.org.uk/#/nsm/nationalstoragemechanism

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