LONDON STOCK EXCHANGE
An LSEG Business

PUBLICATION OF FINAL TERMS

LEEDS BUILDING SOCIETY

Released 13:54:09 04 April 2024

RNS Number : 3745J
Leeds Building Society
04 April 2024

NOTICE

PUBLICATION OF FINAL TERMS

Leeds Building Society
(the **Issuer**)

€7,000,000,000 Global Covered Bond Programme, unconditionally and irrevocably guaranteed as to payments of interest and principal by Leeds Building Society Covered Bonds LLP (the **Programme**)

The following Final Terms have been approved by the FCA and are available for viewing:

Issue of Regulated £500,000,000 Floating Rate Series 15 Covered Bonds due April 2029 under the Leeds Building Society €7 billion Global Covered Bond Programme

To view the full document, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/3745J_1-2024-4-4.pdf

The Final Terms have been submitted to the National Storage Mechanism and will shortly be available for inspection at https://data.fca.org.uk/#/nsm/nationalstoragemechanism.

For further information, please contact

Dorota Walczak
Leeds Building Society
26 Sovereign Street
Leeds
West Yorkshire
LS1 4BJ
Telephone: 0113 225 7277

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the relevant Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Final Terms is not addressed. Prior to relying on the information contained in the Final Terms or Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@lseg.com or visit www.rns.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our Privacy Policy.

END

PFTFLFEFSVISIIS

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. Terms and conditions, including restrictions on use and distribution apply.

© 2024 London Stock Exchange plc. All rights reserved.