LONDON STOCK EXCHANGE

RNS Publication of a Prospectus

PUBLICATION OF A PROSPECTUS

LEEDS BUILDING SOCIETY

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NOTICE

PUBLICATION OF PROSPECTUS

Leeds Building Society
(the **Issuer**)

€7,000,000,000 Global Covered Bond Programme, unconditionally and irrevocably guaranteed as to payments of interest and principal by Leeds Building Society Covered Bonds LLP (the **Programme**)

The following Prospectus has been approved by the Financial Conduct Authority and is available for viewing:

*Prospectus dated 20 December 2022 (the **Prospectus**) relating to the €7,000,000,000 Global Covered Bond Programme, unconditionally and irrevocably guaranteed as to payments of interest and principal by Leeds Building Society Covered Bonds LLP.*

To view the full Prospectus, please paste the relevant URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/1060L_1-2022-12-28.pdf

The Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at https://data.fca.org.uk/#/nsm/nationalstoragemechanism.

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