LONDON STOCK EXCHANGE
An LSEG Business

NS Publication of a Supplementary Prospectus

PUBLICATION OF SUPPL.PROSPCTS

LEEDS BUILDING SOCIETY

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Leeds Building Society
14 March 2024

NOTICE

PUBLICATION OF PROSPECTUS SUPPLEMENT

Leeds Building Society
(the **Issuer**)

€7,000,000,000 Global Covered Bond Programme, unconditionally and irrevocably guaranteed as to payments of interest and principal by Leeds Building Society Covered Bonds LLP (the **Programme**)

The following supplemental prospectus has been approved by the Financial Conduct Authority and is available for viewing:

*Supplemental Prospectus dated 14th March 2024 (the **Supplemental Prospectus**) relating to the €7,000,000,000 Global Covered Bond Programme, unconditionally and irrevocably guaranteed as to payments of interest and principal by* Leeds Building Society *Covered Bonds LLP.*

To view the full Supplemental Prospectus, please paste the relevant URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/9251G_1-2024-3-14.pdf

The Supplemental Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at https://data.fca.org.uk/#/nsm/nationalstoragemechanism.

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