

RNS

Publication of a Supplementary Prospectus

Publication of Suppl.Prospcts

LEEDS BUILDING SOCIETY

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Publication of Supplement dated 24 September 2021 to the Prospectus dated 15 December 2020

The following document has been approved by the Financial Conduct Authority on 24 September 2021 and is available for viewing:

SUPPLEMENT DATED 24 SEPTEMBER 2021 (the "Supplement") TO THE PROSPECTUS DATED 15 DECEMBER 2020 relating to Leeds Building Society £2,000,000,000 Euro Medium Term Note Programme (the "Prospectus").

To view the full document, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/9630M 1-2021-9-24.pdf

To view the Issuer's unaudited half yearly financial report for the six month period ended 30 June 2021 to which the Supplement relates, please paste the following URL into the address bar of your browser:

http://www.rns-pdf.londonstockexchange.com/rns/9630M_2-2021-9-24.pdf

A copy of the Supplement has also been submitted to the National Storage Mechanism and will shortly be available for inspection at: https://data.fca.org.uk/#/nsm/nationalstoragemechanism

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References below to the "Prospectus" are to the Prospectus (as defined above) as supplemented by the Supplement.

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