RNS Miscellaneous

LBS NOTICE- REDEMPTION AND DELIST S3 COVERED BONDS

LEEDS BUILDING SOCIETY

Released 15:51:12 16 November 2020

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Leeds Building Society
16 November 2020

NOTICE FOR THE REDEMPTION OF COVERED BONDS AND NOTICE TO DELIST THE COVERED BONDS ISSUED BY LEEDS BUILDING SOCIETY

Date: 16 November 2020

£250,000,000 Fixed Rate Series 3 Covered Bonds due November 2020 ISIN: **XS0559312243**
(the **Series 3 Covered Bonds**)

NOTICE IS HEREBY GIVEN that on 16 November 2020 the Issuer redeemed in full the Series 3 Covered Bonds issued pursuant to the Leeds Building Society €7billion Global Covered Bond Programme.

Following the full and final redemption of the Series 3 Covered Bonds the Issuer intends to cancel the listing of the Series 3 Covered Bonds on the Official List maintained by the UK Listing Authority and the Issuer's admission to trading on the London Stock Exchange plc of the Series 3 Covered Bonds with effect on 16 December 2020 (being more than 20 business days after today's date).

This Notice is given on 16 November 2020

For further information, please contact:

Paul Riley - Director of Treasury
Leeds Building Society
105 Albion Street
Leeds
LS1 5AS

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