RNS Publication of a Prospectus

Publication of a Prospectus

LEEDS BUILDING SOCIETY

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Leeds Building Society
15 December 2020

NOTICE

PUBLICATION OF PROSPECTUS AND AMENDMENT TO TRANSACTION DOCUMENTS

Leeds Building Society
(the **Issuer**)

€7,000,000,000 Global Covered Bond Programme, unconditionally and irrevocably guaranteed as to payments of interest and principal by Leeds Building Society Covered Bonds LLP (the **Programme**)

NOTICE IS GIVEN by the Issuer to the holders of the Covered Bonds that the Issuer on 15 December 2020 (the **Effective Date**):

1. The following Prospectus has been approved by the Financial Conduct Authority and is available for viewing:

   *Prospectus dated 15 December 2020 (the **Prospectus**) relating to the €7,000,000,000 Global Covered Bond Programme, unconditionally and irrevocably guaranteed as to payments of interest and principal by* Leeds Building Society *Covered Bonds LLP.*

   To view the full Prospectus, please paste the relevant URL into the address bar of your browser.

   http://www.rns-pdf.londonstockexchange.com/rns/7577I_1-2020-12-15.pdf

   The Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at https://data.fca.org.uk/#/nsm/nationalstoragemechanism.

2. As of the Effective Date, the following Transaction Documents have been amended and restated in connection with the transition of the Programme from a LIBOR to SONIA interest basis:

   - the Mortgage Sale Agreement
   - the Servicing Deed
   - the Cash Management Agreement
   - the Master Definitions and Construction Agreement
   - the Interest Rate Swap Agreement
   - the Series 10 Covered Bond Swap Confirmation

These changes were effective on the Effective Date, and the agreements can be found at the following link from 15 December 2020:

https://www.leedsbuildingsociety.co.uk/treasury/#

Capitalised terms used but not defined in this Announcement shall have the meanings given to them in the Prospectus dated 15 December 2020.
For further information, please contact

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