London Stock Exchange

RNS Publication of a Supplementary Prospectus

Publication of Suppl.Prospcts

LEEDS BUILDING SOCIETY

Released 17:03:35 08 March 2021

RNS Number : 5467R
Leeds Building Society
08 March 2021

Leeds Building Society
LEI: O8VR8MK4M5SM9ZVEFS35

Publication of Supplement dated 8 March 2021 to the Prospectus dated 15 December 2020

The following document has been approved by the Financial Conduct Authority on 8 March 2021 and is available for viewing:

SUPPLEMENT DATED 8 MARCH 2021 (the "Supplement") TO THE PROSPECTUS DATED 15 DECEMBER 2020 relating to Leeds Building Society £2,000,000,000 Euro Medium Term Note Programme (the "Prospectus").

To view the full document, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/5467R_2-2021-3-8.pdf

To view the Issuer's annual report and accounts for the financial year ended 31 December 2020 to which the Supplement relates, please paste the following URL into the address bar of your browser:

http://www.rns-pdf.londonstockexchange.com/rns/5467R_1-2021-3-8.pdf

A copy of the Supplement has also been submitted to the National Storage Mechanism and will shortly be available for inspection at: https://data.fca.org.uk/#/nsm/nationalstoragemechanism

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References below to the "Prospectus" are to the Prospectus (as defined above) as supplemented by the Supplement.

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