FOR OFFICE USE ONLY

Account number: **Branch:**

Leeds Building Society

Non-stakeholder

Child Trust Fund

Only to be used for Child Trust Fund

Please complete all the sections of this application form that are marked with an * in black ink and BLOCK CAPITALS.

Opened Date | Cashier No. | Account description

Applicant

Title* Mr | Mrs | Miss | Ms | Other | Surname*

Forename(s)* in full

Date of Birth* D D M M Y Y Y Y | Nationality

Permanent Residential Address (not child)

Postcode

Tel: Home | Tel: Daytime

Email

How long have you lived at this address? Years Y Y Months M M

What is your residential status at this address? Owner occupier | Tenant | Living with friends | Living with family

(Enter details above for the first applicant. If different, or there are other applicants please attached details on a separate sheet)

I apply to open a CTF for:

Childs title* Mr | Miss | Other | Surname*

Forename(s)* in full

Child's Address*

Postcode

Date of Birth* (as on voucher) D D M M Y Y Y Y

Childs unique reference number* (as on voucher)

Expiry date* (as on voucher) D D M M Y Y Y Y

I declare that:
- I am 16 years of age or over
- I am the child named on the voucher/ I have parental responsibility for that child (delete which does not apply)
- I will be the registered contact for the CTF
- I have not received any advice in choosing the non-stakeholder CTF and I have been provided with details of the CTF products available through Leeds Building Society.

I authorise **Leeds Building Society**
- To hold the child's HM Revenue & Customs' contributions, subscriptions, CTF investments, interest, dividends and any other rights or proceeds in respect of those investments and cash, and
- To make on the child's behalf any claims to relief from tax in respect of CTF investments.

I agree to the Leeds Building Society CTF terms and conditions.
- I can confirm that I have received a copy of the Society's General Investment Conditions (contained in a separate leaflet) and the latest Summary Financial Statement;
- I declare that this application form has been completed to the best of my knowledge and belief.

IF YOU WERE A SHAREHOLDING MEMBER OR A BORROWING MEMBER OF THE SOCIETY ON 28TH FEBRUARY, 1999 AND HAVE CONTINUED TO BE A MEMBER (OF EITHER TYPE) EVER SINCE THAT DATE, THE FOLLOWING WORDING DOES NOT APPLY TO YOU; IN THAT CASE, PLEASE GO TO THE SIGNATURE BOX. ALL OTHER APPLICANTS SHOULD READ ON.

I understand and agree that:
By applying to open a share account on or after 1st March, 1999, I agree with the Society and Leeds Building Society Charitable Foundation ("the Foundation") that I will assign to the Foundation (or to any charity(ies) nominated by it, but to no other person) the rights to any relevant conversion benefits (defined below) This obligation will not apply to me if I fall within any class of persons which as at today"D5s date the Society wishes to be excluded from such obligation.

My agreement is irrevocable and authorises the Society to make over to the Foundation (or to any charity(ies) nominated by it) any such benefits without further notice to me. I understand that neither the Society nor the Foundation will release me from this agreement or vary its terms. I also understand that the Society will require (on behalf of itself and the Foundation) that all applicants for share accounts who are not members of the Society will agree to the above condition (or a condition having substantially the same effect) except that the requirement will not apply to any applicants falling within any class of persons where, at the time of the applicants becoming shareholding members, the Society considers this to be inappropriate. The Society will not impose that requirement on applicants if the Society decides and announces by press release that it is no longer in the best interests of the Society to do so generally on a continuing basis. Any such decision by the Society would not have retrospective effect and I would continue to be bound by the above condition.

For this purpose: "relevant conversion benefits" means any conversion benefits which I might become entitled to receive as a shareholding member of or depositor with the Society at any time within the five years immediately following the date on which my share account is opened (or within such shorter period as the Society today considers appropriate having regard to any particular class of person within which I may fall); "conversion benefits" means any benefits under the terms of any future transfer of the Society's business to a company (i.e. on conversion or takeover) except the statutory right to have shares in the Society (including any balances on share accounts) converted into deposits with the company; and, if the Society merges with any other society, after the date of such merger "Society" includes such other society.

I authorise the Society to pass to the Foundation such information relating to me and my share accounts with the Society as the Foundation may reasonably require in connection with this agreement to assign. A list of the classes of persons which the Society currently wishes to be excluded from the obligation to assign (which may change from time to time) is available on request from the Society's Secretary at its principal office.

Use of Personal Information
Information which you provide or which we obtain through your dealings with us will be held on the Society's computers and in other records. We may pass on such information as follows:
- To subsidiary and associated companies of the Society who may use it for marketing purposes as mentioned below. You can ask for a list of such companies.
- To anyone whom we transfer our rights and duties under our agreement with you.
- If we have a duty to do so or if the law allows us to do so.
- If you are not an existing customer for whom we already hold sufficient identification details, we will use electronic means to verify and validate your identity.

We may undertake a search with a credit reference agency for the purposes of verifying your identity and the details submitted, in line with regulatory requirements.

We use the Experian credit reference agency for our identity checks. Experian may check the details supplied against any database (public or otherwise) to which they have access. They may also use the details in the future to assist other companies for verification purposes. A record of the search will be retained, but it will not affect future credit.

You have the right to apply directly to Experian (at the address below) for details of information, which they hold about you - this is subject to payment of a fee. You should ensure that your letter includes:
- Your full name: title, forename, 2nd initial, surname (and maiden name if appropriate)
- Details of all addresses you have lived at over the last 6 years - including town, county, postcode and date you moved in
- A cheque or postal order, payable to 'Experian' for the fee, currently £2.00
- The date and your signature to authorise the Credit File request.

Consumer Help Services, Experian, PO Box 8000, Nottingham NG1 5GX. Website: www.experian.com

By proceeding with this application you are agreeing to a search being undertaken in this way.

If false or inaccurate information is provided and fraud is identified, details will be passed to fraud prevention agencies. Law enforcement agencies may access and use this information.

We and other organisations may also access and use this information to prevent fraud and money laundering, for example, when:
- Checking details on applications for credit and credit related or other facilities
- Managing credit and credit related account or facilities
- Recovering debt
- Checking details on proposals and claims for all types of insurance
- Checking details of job applicants and employees

Please contact us on freephone 0500 225777 if you want to receive details of the relevant fraud prevention agencies.

We and other organisations may access and use from other countries the information recorded by fraud prevention agencies.

You have the right on payment of a fee to receive a copy of the information we hold about you if you apply in writing to the Compliance Department, Leeds Building Society, 105 Albion Street, Leeds, LS1 5AS. We may monitor and/or record your telephone conversations with the Society to ensure consistent service levels (including staff training).

Leeds Building Society Group Marketing Programme

We may use and share your customer records including your contact details, details about this application and any of the services we provide to you, with:

- companies within Leeds Building Society Group (including in particular Leeds Financial Services Limited) and;
- companies which form part of its strategic partnerships.

You can ask us for a list of such companies.

This is so that we or they may contact you by mail, telephone, fax or email with Society news, and to inform you about our other financial services including mortgages, savings and investments, life products, loans and credit cards, general insurance and financial planning services and of competitions or offers which may be of interest to you. By submitting this application you agree to being contacted as described above unless you have ticked the box.

By signing below, you are agreeing to abide by the Declarations.

Signature

Date: DD / MM / YYYY

I consent to receive marketing information as detailed in the Use of Personal Information section unless I tick this box: