

Non-stakeholder Child Trust Fund

Only to be used for Child Trust Fund

**PLEASE COMPLETE ALL THE SECTIONS OF THIS APPLICATION FORM THAT ARE MARKED WITH AN *
IN BLACK INK AND USING BLOCK CAPITALS.**

Opened Date Cashier No. Branch

ACCOUNT NUMBER ACCOUNT DESCRIPTION

Applicant's title* Forenames and surname*
(forenames after the first can be represented by initials)

Applicant's date of birth*
(Not child)

Applicant's address*

Post Code

I apply to open a CTF for:

Child's title* Forenames and surname*
(forenames after the first can be represented by initials)

Child's address*

Child's date of birth* (as on voucher)

Child's unique reference number* (as on voucher)

Expiry date* (as on voucher)

I declare that:

- I am 16 years of age or over
- I have parental responsibility for the child
- I will be the registered contact for the CTF
- I have not received any advice in choosing the non-stakeholder CTF and I have been provided with details of the CTF products available through Leeds Building Society.

I authorise Leeds Building Society

- To hold the child's HM Revenue & Customs' contributions, subscriptions, CTF investments, interest, dividends and any other rights or proceeds in respect of those investments and cash, and
 - To make on the child's behalf any claims to relief from tax in respect of CTF investments.
- I agree to the Leeds Building Society CTF terms and conditions.

- I can confirm that I have received a copy of the Society's General Investment Conditions (contained in a separate leaflet) and the latest Summary Financial Statement;

• I declare that this application form has been completed to the best of my knowledge and belief. IF YOU WERE A SHAREHOLDING MEMBER OR A BORROWING MEMBER OF THE SOCIETY ON 28TH FEBRUARY, 1999 AND HAVE CONTINUED TO BE A MEMBER (OF EITHER TYPE) EVER SINCE THAT DATE, THE FOLLOWING WORDING DOES NOT APPLY TO YOU; IN THAT CASE, PLEASE GO TO THE SIGNATURE BOX. ALL OTHER APPLICANTS SHOULD READ ON.

I understand and agree that:-

By applying to open a share account on or after 1st March, 1999, I agree with the Society and Leeds Building Society Charitable Foundation ("the Foundation") that I will assign to the Foundation (or to any charity(ies) nominated by it, but to no other person) the rights to any relevant conversion benefits (defined below). This obligation will not apply to me if I fall within any class of persons which as at today's date the Society wishes to be excluded from such obligation.

My agreement is irrevocable and authorises the Society to make over to the Foundation (or to any charity(ies) nominated by it) any such benefits without further notice to me. I understand that neither the Society nor the Foundation will release me from this agreement or vary its terms. I also understand that the Society will require (on behalf of itself and the Foundation) that all applicants for share accounts who are not members of the Society will agree to the above condition (or a condition having substantially the same effect) except that the requirement will not apply to any applicants falling within any class of persons where, at the time of the applicants becoming shareholding members, the Society considers this to be inappropriate. The Society will not impose that requirement on applicants if the Society decides and announces by press release that it is no longer in the best interests of the Society to do so generally on a continuing basis. Any such decision by the Society would not have retrospective effect and I would continue to be bound by the above condition.

For this purpose: "relevant conversion benefits" means any conversion benefits which I might become entitled to receive as a shareholding member of or depositor with the Society at any time within the five years immediately following the date on which my share account is opened (or

within such shorter period as the Society today considers appropriate having regard to any particular class of person within which I may fall); "conversion benefits" means any benefits under the terms of any future transfer of the Society's business to a company (i.e. on conversion or takeover) except the statutory right to have shares in the Society (including any balances on share accounts) converted into deposits with the company; and, if the Society merges with any other society, after the date of such merger "Society" includes such other society.

I authorise the Society to pass to the Foundation such information relating to me and my share accounts with the Society as the Foundation may reasonably require in connection with this agreement to assign.

A list of the classes of persons which the Society currently wishes to be excluded from the obligation to assign (which may change from time to time) is available on request from the Society's Secretary at its principal office.

Use of Personal Information

Information which you provide or which we obtain through your dealings with us will be held on the Society's computers and in other records. We may pass on such information as follows:

- To subsidiary and associated companies of the Society who may use it for marketing purposes as mentioned below. You can ask us for a list of such companies.
- To anyone whom we transfer or may transfer our rights and duties under our agreement with you.
- If we have a duty to do so or if the law allows us to do so.
- In order to verify your identity.

You have the right on payment of a fee to receive a copy of the information we hold about you if you apply to us in writing.

We may use and share with the Group (including in particular Leeds Financial Services Limited) information from your customer records, such as your contact details about this application and of any services we provide to you, so that we or they may contact you by mail, telephone or email, with Society news, and to inform you about our or their financial services including mortgages, savings and investments, life products, loans and credit cards, general insurance and financial planning services, and of competitions or offers which may be of interest to you. Please tick the box in the consent section if you do not wish to receive details through our Group marketing programme.

I also consent to receive marketing information as detailed in the 'Use of Personal Information' Section unless I tick this box

Signature

Date