

RNS Announcement

Publication of Prospectus

5th December 2017

The following Prospectus has been approved by the UK Listing Authority and is available for viewing:

Leeds Building Society's €7 billion Global Covered Bond Programme, unconditionally and irrevocably guaranteed as to payments of interest and principal by Leeds Building Society Covered Bonds LLP, dated 5th December 2017.

To view the full document, please follow the link.

<https://www.leedsbuildingsociety.co.uk/resources/pdfs/your-society-pdfs/regulatory-announcements/Leeds-CB-2017-Update.pdf>

The Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at www.Hemscott.com/nsm.do.

For further information, please contact

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