

**NOTICE FOR THE REDEMPTION OF COVERED BONDS AND NOTICE TO DELIST THE COVERED BONDS ISSUED BY LEEDS BUILDING SOCIETY**

Date: 09 February 2018

£300,000,000 Floating Rate Series 8 Covered Bonds due February 2018 ISIN: **XS1184904362**  
(the **Series 8 Covered Bonds**)

**NOTICE IS HEREBY GIVEN** that on 09 February the Issuer redeemed in full the Series 8 Covered Bonds issued pursuant to the Leeds Building Society €7billion Global Covered Bond Programme.

Following the full and final redemption of the Series 8 Covered Bonds the Issuer intends to cancel the listing of the Series 8 Covered Bonds on the Official List maintained by the UK Listing Authority and the Issuer's admission to trading on the London Stock Exchange plc of the Series 8 Covered Bonds with effect on 12 March 2018 (being more than 20 business days after today's date).

This Notice is given on 09 February 2018

For further information, please contact:

Paul Riley – Director of Treasury  
Leeds Building Society  
105 Albion Street  
Leeds  
LS1 5AS

**DISCLAIMER – INTENDED ADDRESSEES**

Please note that the information contained in the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the relevant Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the relevant Prospectus is not addressed. Prior to relying on the information contained in the relevant Prospectus you must ascertain from the relevant Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.